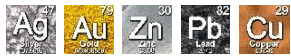




The Metallic Group Philosophy and Approach to Business

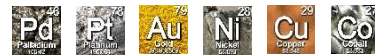
- Acquire large, highly-prospective land packages in politically-stable mining districts adjacent to established operating mines during the low parts of the metal price cycle;
- Apply a systematic approach to exploration focused on large-scale deposits to facilitate new discoveries and rapid advancement of resources in these proven districts;
- Focus on brownfields districts with existing infrastructure and shallow deposits that allow for reduced capital and operating costs along with rapid development timelines;
- Lead these initiatives with dedicated management teams that have proven track records of exploration and project development success and who have been recognized for their environmental stewardship and community engagement, and;
- Utilize shared resources for cost efficiency and specialized technical expertise with experienced corporate governance and management oversight.



Metallic Minerals is a leading explorer for high-grade silver and gold in Canada's Yukon Territory.



Flagship Keno Silver Project over 166 km² adjacent to Alexco Resource's operations in the historic Keno Hill Silver District, with over 300 million ounces of high-grade silver past production and current resources. La Plata Ag-Au-Cu project in Colorado, growing portfolio of Klondike alluvial gold production royalties.



Group Ten is a leading explorer for platinum, palladium, nickel, copper and gold deposits in North America.



Flagship 54 km² Stillwater West PGE-Ni-Cu Project adjacent to Sibanye-Stillwater's high-grade palladium and platinum mines in the Stillwater District, USA. Bulk tonnage, "Platreef-style" potential with target scale comparable to Ivanhoe, Anglo and Platinum Group Metals projects in South Africa.



Granite Creek is a newly-launched copper-gold exploration company focused on Yukon, Canada.



Flagship Stu Copper-Gold Project over 111 km² located in the high-grade Minto Copper District with over 1 billion lbs copper production and current resources, adjacent to Pembridge Resources' Minto mine and Copper North's Carmacks Cu-Au-Ag project. Multi-kilometer drill-ready targets announced 2019.









METALLIC GROUP OF COMPANIES



A COLLABORATION OF INDEPENDENT MINING EXPLORATION COMPANIES

Large, brownfields assets in established mining districts adjacent to some of the industry's highest-grade producers of silver, platinum group metals, and copper
High potential for world-class discoveries with rapid development timelines



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| Listings | TSX.V: MMG US OTC: MMNGF | TSX.V: PGE OTCQB: PGEZF | TSX.V: GCX |
| Year Launched | 2016 | 2017 | 2018 |
| Core assets & Ownership | <ul style="list-style-type: none"> • Keno Silver Project, Yukon (100%) • La Plata Ag-Au-Cu Project, USA (100%) • Klondike Alluvial Gold Royalties (100%) | <ul style="list-style-type: none"> • Stillwater West Project PGE-Ni-Cu, Montana (100%) • Black Lake-Drayton Au Project, Ontario (100%) • Kluane PGE-Ni-Cu Project, Yukon (100%) | <ul style="list-style-type: none"> • Stu Copper-Gold Project, Yukon (100%) |
| District & Potential | <ul style="list-style-type: none"> • 300Moz high-grade Ag production plus current resources & base metals • Underexplored along trend and to depth • Adjoins Alexco Resource's high-grade mines • Target prioritization underway at La Plata | <ul style="list-style-type: none"> • 100+Moz high-grade PGE production plus current reserves / resources along J-M Reef • Underexplored, bulk tonnage potential akin to Ivanhoe's Platreef PGE-Ni-Cu project • Adjoins high-grade Stillwater PGE mines | <ul style="list-style-type: none"> • 1 billion lbs copper production and current resources plus gold and silver • Underexplored, between high-grade Minto Mine and advanced Carmacks Copper project • Extensive exploration & database |
| Exploration Targets | <ul style="list-style-type: none"> • 9 advanced drill-ready targets with 3 at step-out drilling stage and 6 at first drill stage • 20 earlier-stage targets being advanced to drill-ready status | <ul style="list-style-type: none"> • 2019 drill program underway: 3 target areas at initial resource delineation stage and 2 drill-ready • 6 large-scale, earlier-stage targets being advanced to first-phase drilling stage | <ul style="list-style-type: none"> • 4 drill-ready target areas with 2 at step-out drilling stage and 2 at first drill stage • 6 large-scale, earlier-stage targets being advanced to first-phase drilling |
| Geologic Model | 1+ Billion Oz potential silver district, and associated precious metal rich porphyries | 10+ Million Oz Platreef PGE-Ni-Cu Deposits, South Africa | 1 Billion lb Cu, 1 Moz Au Minto District, Yukon Territory, Canada |
| Website | www.metallic-minerals.com | www.grouptenmetals.com | www.gccopper.com |